

# Behavioral Health Affiliates, LLC

84 High Street, Suite 2A • Medford, MA 02155 • 781-393-0009 • 781-395-2909 fax

## Patient Intake Information

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

1. Patient Name: First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_

2. Address: \_\_\_\_\_

3. City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

4. Telephone Number(s) (Please indicate whether messages can be left at each number)

Home: \_\_\_\_\_ Can message be left?  Yes  No

Work: \_\_\_\_\_ Can message be left?  Yes  No

Mobile: \_\_\_\_\_ Can message be left?  Yes  No

5. SS#: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_ 6. Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ 7.  Female  Male

8. Marital Status: (please check and specify date where indicated)

Single  Married Date of Marriage: \_\_\_\_/\_\_\_\_/\_\_\_\_

Significant Other  Separated Date of Separation: \_\_\_\_/\_\_\_\_/\_\_\_\_

Divorced Date of Divorce: \_\_\_\_/\_\_\_\_/\_\_\_\_

Widow(er) Date Widowed: \_\_\_\_/\_\_\_\_/\_\_\_\_

9.  Employed  Unemployed  Full-Time Student  Part-Time Student Employer: \_\_\_\_\_

## Insurance Intake Information

10. Insurance ID#: \_\_\_\_\_

11. Insurance Company: \_\_\_\_\_

12. Subscriber's Name: \_\_\_\_\_ 13. Relationship to Patient: \_\_\_\_\_

14. Subscriber's Address (if different from patient): \_\_\_\_\_

15. Group #: \_\_\_\_\_ 16. Subscriber's DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ 17.  Female  Male

18. Subscriber's SS#: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_ 19. Co-Pay Due: \_\_\_\_\_

20. Auth Number: \_\_\_\_\_ 21. # Auth. Visits: \_\_\_\_\_

22. Referred By: \_\_\_\_\_

23. Name of Spouse/Significant Other: \_\_\_\_\_ 24. DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

(if different from patient):

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Telephone Number: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Mobile: \_\_\_\_\_

25. Emergency Contact Person & Telephone #: \_\_\_\_\_

26. Name(s) & Date(s) of Birth of Children: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

27. Patients' Rights Form Received? (please initial, if yes) \_\_\_\_\_

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\*\*\*\*\* OFFICE USE ONLY \*\*\*\*\*

DX Code: \_\_\_\_\_

Assigned Therapist: \_\_\_\_\_

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Clinical Intake Information

Psychiatric HX: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Suicide Potential:     *At risk*                       *Not at risk*                       *Passive SI*

History of Violence:     *YES*                       *NO*

Substance Abuse:  *YES*                       *NO*      *Length of Recovery*      \_\_\_\_\_

History & Current Medications:      \_\_\_\_\_  
\_\_\_\_\_

Prescriber of Meds:      \_\_\_\_\_

Medical Problems:      \_\_\_\_\_  
\_\_\_\_\_

Allergies/Drug Sensitivities:      \_\_\_\_\_

PCP:      \_\_\_\_\_